

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF ALABAMA**

**In re:**

**JUDSON COLLEGE,**

**Debtor.**

Chapter 11

Case No. 24-20004

ORDER SETTING EXPEDITED HEARING ON UTILITIES MOTION, BAR DATE  
MOTION, SOLICITATION MOTION (INCLUDING BUT NOT LIMITED TO AS IT  
RELATES TO THE DEBTOR'S DISCLOSURE STATEMENT), WAGES MOTION,  
AND BANK ACCOUNT MOTION

Upon consideration of the motion (the "Motion to Expedite Hearing")<sup>1</sup> of Judson College, Inc. (the "Debtor") for entry of an order (this "Order"), pursuant to Bankruptcy Code section 105 and Bankruptcy Rule 9006(c), setting an expedited hearing on: (a) the *Expedited Motion for Order (I) Establishing Adequate Assurance of Payment for Future Utility Services, and (II) Restraining Utility Companies from Discontinuing, Altering, or Refusing Service Pursuant to Section 366 of the Bankruptcy Code* (the "Utilities Motion"); (b) the *Expedited Motion for Order (I) Setting Bar Dates and Procedures For Filing Proofs of Claim, and (II) Approving The Form And Manner Of Serving Notice Of The Bar Dates* (the "Bar Date Motion"); (c) the *Expedited Motion for an Order (I) Approving the Disclosure Statement; (II) Approving the Form and Contents of the Solicitation Package and Ballots; (III) Approving the Form and Manner of Notice of the Confirmation Hearing; (IV) Approving Procedures for Distribution of Solicitation Packages; (V) Approving Procedures for Vote Tabulations; (VI) Establishing a Record Date and a Voting Deadline for Receipt of Ballots; (VII) Establishing the Deadline and Procedures for Filing Objections to*

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion to Expedite Hearing.

*Confirmation of the Plan and Asserted Cure Amounts for Executory Contracts and Unexpired Leases That May be Assumed as Part of the Plan; and (VIII) Granting Related Relief* (the “Solicitation Motion”); (d) the *Expedited Motion for an Order Authorizing Debtor to Pay Prepetition Wages, Compensation and Employee Benefits Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code* (the “Wages Motion”); and (e) the *Expedited Motion for an Order Modifying Requirement that Debtor Establish Single Debtor-In-Possession Bank Account* (the “Bank Account Motion”); and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of this case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion to Expedite Hearing is GRANTED.
2. The Utilities Motion, Bar Date Motion, Solicitation Motion, Wages Motion, and Bank Account Motion are hereby set for a hearing on **January 23, 2024 at 9:30 a.m. (prevailing Central Time)** in Courtroom 2 West located at the United States Bankruptcy Court for the Southern District of Alabama, 113 Saint Joseph St, Mobile, AL 36602, and the notice periods for the hearing on the foregoing motions are reduced accordingly.
3. Any objection to the Utilities Motion, Bar Date Motion, Solicitation Motion, Wages Motion, or Bank Account Motion shall be filed and served on proposed counsel for the Debtor on or before **January 22, 2024 at 12:00 p.m. (prevailing Central Time)**.

4. The court also approves the form of order attached as Exhibit A-1 to the Solicitation Motion, including that any objections to the disclosure statement must be filed and served on proposed counsel for the Debtor on or before **January 22, 2024 at 12:00 p.m. (prevailing Central Time)**.

5. The Debtor shall provide notice of such hearing by serving a copy of this Order on the list of creditors.

Dated: January 11, 2024

  
HENRY A. CALLAWAY  
U.S. BANKRUPTCY JUDGE